



Where insight-driven conversations shape alternative investment thinking

**Date:**

16th September 2026

**Time:**

7.30am Registration
8.00am Opening & Keynote
9.50am Morning Tea
12:10pm Lunch
12.45pm Finish

**Location:**

Fullerton Hotel Sydney
Heritage Ballroom, Level 6

8.00am

Welcome & Introduction

Michael Gallagher, Chair Alternative Future Foundation

8.10am

Opening Keynote - Global Macro Outlook

Keynote: **Paul Bloxham**, Chief Economist (Australia, New Zealand & Global Commodities) & Managing Director, **HSBC Global Investment Research**

A timely assessment of the global economic landscape, exploring the major macroeconomic, geopolitical and market forces shaping investment decisions in 2026. Paul will provide insights into growth, inflation, interest rates and global capital flows, setting the scene for the discussions ahead.

8.40am Panel 1

Are resources and commodities driving the world?

Moderator: Nina Dunn

Speakers: **Ewan Galloway**, Perennial Partners - Strategic Natural Resources Fund; **Jeremy Bond**, Terra Capital; **Guy Keller**, Tribeca Investment Partners

This panel brings together specialist managers across natural resources, gold, and royalties to examine whether commodities are once again becoming a defining force in global markets. The discussion will explore how geopolitical tensions, deglobalisation, and supply constraints are reshaping the macro landscape, and where capital is being rewarded or penalised. Panellists will unpack what is currently "working" across resource markets, where they are seeing stress, and how they are positioning through an increasingly complex and fragmented global backdrop.

9:10am Panel 2

Capital with Purpose: How Women in Family Offices Define Impact

Moderator: Jo Sun

Speakers: **Jo Sun**, Emerald Family Enterprise Group; **Jess Walker**, TreeArc Investment Group; **Lavanya Rajalingam**, LR Advisory; **Monique Andrew**, Harris Capital

This panel explores how women leading family offices are redefining capital allocation, where investment and philanthropy sit on a single continuum of purpose and impact. It will examine how "impact" is defined in practice, the evolution of philanthropy beyond traditional grant-making, and how capital can be deployed for both financial sustainability and social outcomes. The discussion will also touch on the role women often play in intergenerational wealth transfer, helping align values, purpose, and decision-making as wealth passes to the next generation

9:45am

Morning Tea

10:10am Panel 3

Asian Opportunities – Investing in the Region's Next Growth Cycle

Moderator: Kim Ivey

Speakers: **Cameron Robertson**, L1 Capital - Platinum Asia Fund; **James Halse**, Senjin Capital - Senjin Capital Fund; **Mugunthan Siva**, India Avenue Investment Management

This panel explores the evolving investment opportunity set across Asia and where specialist managers are finding value amid shifting economic and geopolitical dynamics. The discussion will cover nuances of attracting money from Asian-based investors structural growth themes, changing consumer trends, technology leadership, and the impact of policy settings.

10.40am Keynote

Keynote Speaker - Manager

Keynote: **Mark Wang**, Managing Director, **Colter Bay Capital**

Colter Bay Capital is an Australian private credit manager focused on senior secured lending to established lower middle-market businesses. They combine institutional-grade credit discipline with genuine manager alignment — with a focus on capital preservation and competitive risk-adjusted returns.

11.00am Panel 4

Investing in the AI Revolution: From Ideas to Implementation

Moderator Sheridan Lee

Speakers: **Maxine Minter**, Co Ventures; **Yash Varma**, Empress Capital; **Chris Addy**, Castle Hall.

Family offices have never had greater access to investment opportunities, yet expectations around transparency, governance, discretion and manager alignment continue to rise. This discussion will explore how technology is helping family offices source opportunities, streamline decision-making and strengthen trusted relationships in an increasingly digital investment landscape. Panellists will share how family office investment processes have evolved over the past decade, and where innovation is creating a competitive advantage.

11.30am Panel 5

Private Equity, Venture Capital & Early-Stage Investing – Finding the Next Diamonds

Moderator: Nelson Lam

Speakers: **Tim Sims AM FAICD**, Co-Founder Pacific Equity Partners; **Hashan de Silva**, Co-Founder Karst Peak Rx; **Justin Diddams**, Ellerston Capital

Private equity, venture capital and early-stage investors operate at the frontier of innovation, backing businesses well before they become widely recognised. This discussion will examine how specialist managers source opportunities, identify exceptional founders, and separate genuine long-term winners from market noise. Panellists will share how they assess risk, add value beyond capital, and where they are currently finding the next generation of standout businesses.

12.00pm

Closing Remarks

Speaker: **Michael Watson** - Director Wealth Solutions LaTrobe Financial

12.10pm - 12.45pm Networking Lunch

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